

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)
(Jointly Administered)

Debtors.

MULTIPLE PARTIAL TRANSFERS OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.

Name of Transferee

Goldman, Sachs & Co.

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): multiple—please see
Schedule I attached hereto

c/o Davidson Kempner Capital Management
65 East 55th Street
New York, New York 10022
Attention: Jennifer Donovan
Telephone: 212 446 4018
Facsimile: 212 371 4318
Email: jdonovan@dkpartners.com

Amount of Claim Transferred: for each Claim #,
please see Schedule I attached hereto

Date Claim Filed: multiple

Debtor: Lehman Brothers Holdings, Inc.

Phone: N/A
Last Four Digits of Acct #: _____

Phone: N/A
Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

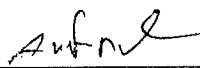
Phone: N/A
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM HOLDINGS (CAYMAN) LTD.

By: Midtown Acquisitions LP, its sole shareholder

By: Midtown Acquisitions GP LLC, its general partner

By: 
Transferee/Transferee's Agent

Date: 8/9/13

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Agreed and acknowledged:

GOLDMAN SACHS & CO.

By: _____
Transferor/Transferor's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM HOLDINGS (CAYMAN) LTD.

By: Midtown Acquisitions LP, its sole shareholder

By: Midtown Acquisitions GP LLC, its general partner

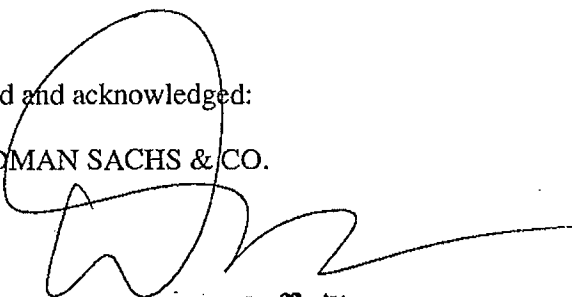
By: _____
Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Agreed and acknowledged:

GOLDMAN SACHS & CO.

By:  _____
Dennis Lafferty
Transferor/Transferor's Agent
Managing Director

Date: 8/9/13

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Schedule I

	Court Claim Number	ISIN/CUSIP	Principal/Notional Amount Transferred		Allowed Amount Transferred (USD)
1	35510	XS0185247912	EUR	346,715.00	460,137.76
2	38795	XS0370964073	AUD	135,000.00	109,308.36
3	38956	XS0370386442	USD	200,000.00	139,468.30
4	39641	XS0370964073	AUD	75,000.00	60,726.86
5	39712	XS0370964073	AUD	150,000.00	121,453.73
6	42184	XS0213971210	EUR	200,000.00	286,582.74
7	44578	XS0238337439	EUR	1,229,000.00	1,744,080.99
8	44583	XS0269969027	EUR	1,329,000.00	1,911,510.02
9	44616	XS0359370722	JPY	100,600,000.00	968,899.17
10	44619	XS0165754705	EUR	2,228,300.00	2,723,706.73
11	45722	XS0238228901	EUR	1,000,000.00	1,419,105.77
12	46197	XS0360517105	JPY	100,100,000.00	967,157.91
13	46198	XS0361311102	JPY	100,548,000.00	795,562.12
14	47583	XS0370964073	AUD	110,000.00	89,066.07
15	47674	XS0370964073	AUD	2,300,000.00	1,862,290.52
16	48124	XS0370386442	USD	85,000.00	59,274.03
17	48464	XS0333302783	USD	200,000.00	192,587.39

18	48475	XS0370964073	AUD	80,000.00	64,775.32
19	50315	XS0317188059	EUR	7,286.00	10,635.00
20	50315	XS0317188646	EUR	2,494.00	3,539.25
21	51136	XS0289261546	USD	358,000.00	386,851.19
22	51137	XS0350310909	EUR	654,000.00	547,413.72
23	51141	XS0338465171	USD	413,000.00	290,487.86
24	51142	XS0358299542	USD	100,000.00	96,055.79
25	51143	XS0329243876	EUR	539,000.00	471,419.98
26	51145	XS0204199540	EUR	450,000.00	638,597.60
27	51153	XS0178969209	EUR	138,000.00	201,145.66
28	51154	XS0180153826	USD	854,000.00	827,384.24
29	51155	XS0180154550	EUR	336,000.00	476,819.49
30	51156	XS0344834691	USD	390,000.00	214,944.27
31	51157	XS0345215148	EUR	919,000.00	689,390.55
32	51158	XS0338464950	USD	666,000.00	321,881.48
33	51159	XS0338465098	EUR	955,000.00	633,346.48
34	51161	XS0303538200	EUR	842,000.00	983,688.10
35	51162	XS0329289192	USD	335,000.00	120,393.64
36	51163	XS0258047165	USD	325,000.00	325,000.00
37	51164	XS0299555739	USD	150,000.00	150,000.00
38	51165	XS0267059755	EUR	583,000.00	827,338.69

39	51167	XS0344087340	EUR	848,000.00	970,992.74
40	51169	XS0321471517	USD	405,000.00	236,456.24
41	51170	XS0282866192	USD	679,000.00	410,738.01
42	51171	XS0309101508	USD	344,000.00	344,000.00
43	51172	XS0270482424	EUR	566,000.00	803,213.84
44	51301	XS0368249487	USD	150,000.00	150,000.00
45	51302	XS0359631974	EUR	1,150,000.00	574,772.54
46	51304	XS0368298187	EUR	188,000.00	192,442.01
47	51305	XS0362725540	USD	932,000.00	932,000.00
48	51306	XS0362343930	EUR	67,000.00	95,080.09
49	51307	XS0380296144	USD	233,000.00	233,000.00
50	51308	XS0329288384	USD	95,000.00	95,000.00
51	51309	XS0329284987	USD	86,000.00	86,000.00
52	51310	XS0329905417	EUR	242,000.00	343,423.57
53	51311	XS0334446134	USD	168,000.00	168,000.00
54	51312	XS0334274098	USD	83,000.00	83,000.00
55	51313	XS0337437007	USD	500,000.00	500,000.00
56	51315	XS0345320872	USD	304,000.00	304,000.00
57	51316	XS0253634850	EUR	20,000.00	28,382.12
58	51317	XS0253635154	USD	490,000.00	490,000.00
59	51318	XS0224249630	EUR	153,000.00	217,123.19

60	51319	XS0345439250	EUR	903,000.00	970,425.32
61	55292	XS0210433206	EUR	500,000.00	733,859.97
62	55403	XS0277722772	HUF	582,000,000.00	3,430,946.14
63	55403	XS0325772456	HUF	115,800,000.00	682,652.09
64	55403	XS0354043258	EUR	734,000.00	1,041,623.58
65	55825	XS0303746571	EUR	200,000.00	283,821.15
66	55829	XS0213416141	EUR	50,000.00	71,653.31
67	55829	XS0285837455	USD	30,000.00	30,000.00
68	55829	XS0303746571	EUR	1,259,000.00	1,786,654.17
69	55829	XS0351272322	EUR	195,000.00	276,725.63
70	55837	XS0323849199	USD	530,000.00	530,000.00
71	55837	XS0328923379	EUR	847,000.00	1,201,982.59
72	55852	XS0232569086	JPY	100,000,000.00	941,043.78
73	56041	XS0162289663	EUR	284,000.00	407,353.42
74	56041	XS0181945972	EUR	93,000.00	135,088.38
75	56041	XS0195431613	EUR	224,000.00	320,549.26
76	56041	XS0197173643	EUR	92,000.00	131,120.24
77	56041	XS0200284247	EUR	291,000.00	425,076.46
78	56041	XS0202417050	EUR	15,000.00	21,841.20
79	56041	XS0213971210	EUR	103,000.00	147,590.11
80	56041	XS0220704109	EUR	129,000.00	183,874.07

81	56130	XS0181945972	EUR	745,000.00	1,082,159.58
82	56130	XS0197173643	EUR	109,000.00	155,348.98
83	56130	XS0200284247	EUR	10,000.00	14,607.44
84	56130	XS0211814123	EUR	361,000.00	524,436.97
85	56130	XS0302634059	EUR	126,000.00	178,807.33
86	56130	XS0305646696	EUR	341,000.00	483,915.07
87	56919	XS0336738769	EUR	1,000,000.00	990,253.90
88	58221	XS0189294225	EUR	1,200,000.00	1,731,598.67
89	58221	XS0220704109	EUR	1,109,000.00	1,580,746.93
90	58800	XS0213416141	EUR	317,000.00	454,282.01
91	58819	XS0342097317	AUD	1,080,000.00	874,466.85
92	58820	XS0382587888	AUD	715,000.00	578,929.45
93	58824	XS0122041675	HKD	35,000,000.00	4,757,887.06
94	58850	XS0272915116	USD	500,000.00	471,846.91
95	58916	AU300LBTC029	AUD	456,870.00	371,416.42
96	59143	XS0212467947	USD	3,000,000.00	2,498,460.70
97	59144	XS0323271170	USD	5,000,000.00	5,089,375.00
98	59233	CH0027120903	EUR	1,000,000.00	1,419,105.77
99	59233	XS0324929164	EUR	700,000.00	660,747.73
100	60441	XS0299993336	BRL	5,050,000.00	2,536,070.53
101	62743	CH0027120689	EUR	209,000.00	296,593.11

102	62743	CH0027120697	EUR	66,000.00	93,660.98
103	62743	CH0027120705	USD	24,000.00	24,000.00
104	62743	CH0027120747	EUR	98,000.00	139,072.37
105	62743	CH0027120754	EUR	8,000.00	11,352.85
106	62743	XS0210433206	EUR	370,000.00	543,056.38
107	62743	XS0213416141	EUR	40,000.00	57,322.65
108	62743	XS0257101856	EUR	84,000.00	119,204.88
109	62743	XS0268043709	EUR	140,000.00	198,674.81
110	62743	XS0315504323	EUR	500,000.00	712,319.07
111	62743	XS0317422771	EUR	200,000.00	283,821.15
112	62744	CH0027120689	EUR	313,000.00	444,180.11
113	62744	CH0027120697	EUR	99,000.00	140,491.47
114	62744	CH0027120705	USD	35,000.00	35,000.00
115	62744	CH0027120747	EUR	147,000.00	208,608.55
116	62744	CH0027120754	EUR	12,000.00	17,029.27
117	62744	XS0210433206	EUR	555,000.00	814,584.57
118	62744	XS0213416141	EUR	60,000.00	85,983.98
119	62744	XS0257101856	EUR	125,000.00	177,388.22
120	62744	XS0268043709	EUR	210,000.00	298,012.21
121	62744	XS0317422771	EUR	300,000.00	425,731.73
122	62783	XS0268364766	JPY	200,000,000.00	1,911,434.11

123	62783	XS0293140553	JPY	100,000,000.00	739,433.74
124	62783	XS0297459868	JPY	20,000,000.00	88,189.26
125	62783	XS0302480230	JPY	50,000,000.00	276,117.83
126	62783	XS0303862998	JPY	50,592,000.00	261,374.86
127	62783	XS0305127150	JPY	50,000,000.00	188,712.70
128	62783	XS0309186731	JPY	300,000,000.00	1,165,293.68
129	62783	XS0311754963	JPY	51,000,000.00	244,826.42
130	62783	XS0314747105	AUD	1,000,000.00	471,578.12
131	62783	XS0316953255	AUD	1,000,000.00	809,691.53
132	62783	XS0316953925	JPY	100,000,000.00	606,793.47
133	62783	XS0318538930	JPY	200,000,000.00	509,987.87
134	62783	XS0318599056	JPY	20,000,000.00	137,982.48
135	62783	XS0319359039	JPY	300,000,000.00	626,501.72
136	62783	XS0321396987	JPY	120,000,000.00	656,534.59
137	62783	XS0324342582	JPY	130,000,000.00	1,343,710.33
138	62783	XS0327082854	JPY	120,000,000.00	560,371.71
139	62783	XS0327713359	JPY	300,000,000.00	542,113.29
140	62783	XS0329067531	JPY	80,000,000.00	425,416.07
141	62783	XS0329878267	JPY	90,000,000.00	348,075.23
142	62783	XS0330724229	JPY	110,000,000.00	642,199.17
143	62783	XS0338675571	JPY	50,000,000.00	210,072.37

144	62783	XS0340462042	JPY	30,000,000.00	126,332.19
145	62783	XS0346508616	JPY	120,000,000.00	525,256.74
146	62783	XS0349442615	JPY	140,000,000.00	876,927.26
147	62783	XS0349757368	JPY	60,000,000.00	327,592.25
148	62783	XS0353348823	JPY	150,000,000.00	1,104,289.61
149	62783	XS0354482928	JPY	250,000,000.00	1,562,755.65
150	62783	XS0354483140	JPY	320,000,000.00	2,406,028.84
151	62783	XS0354911710	JPY	100,000,000.00	947,594.76
152	62783	XS0362376435	JPY	90,000,000.00	303,737.91
153	62783	XS0365822781	JPY	200,000,000.00	1,300,266.61
154	62783	XS0366374634	JPY	70,000,000.00	374,977.51
155	62783	XS0369334700	JPY	100,000,000.00	550,477.30
156	62783	XS0379987372	JPY	120,000,000.00	447,902.65
157	66056	XS0299371509	EUR	324,091.00	459,918.07
158	66356	XS0231181222	EUR	84,000.00	119,204.88
159	66356	XS0238228901	EUR	142,000.00	201,513.02
160	66356	XS0252173066	EUR	355,000.00	503,782.55
161	66501	DE000A0TLKY4	EUR	570,000.00	808,890.29
162	66501	DE000A0TN6J5	EUR	333,000.00	472,562.21
163	66962	XS0222198631	USD	600,000.00	600,000.00
164	66962	XS0225471431	EUR	1,100,000.00	1,561,016.35

165	66962	XS0278126510	EUR	1,270,000.00	1,369,033.07
166	66962	XS0279675150	EUR	1,190,000.00	1,302,711.10
167	66962	XS0289261546	USD	250,000.00	270,147.49
168	66962	XS0335758586	EUR	885,000.00	1,255,908.61
169	66962	XS0350105135	EUR	800,000.00	1,135,284.62
170	67287	AU300LBTC011	AUD	2,919,782.00	2,373,115.20